

Report on Webinar: "Planning and Wealth Creation Through Mutual Funds"

Date: September 17, 2024

Time: 11:00 AM - 12:30 PM

Platform: Zoom

Hosted By: Department of Commerce, ICFAI University in collaboration with Association of Mutual Funds in India (AMFI).

Introduction

On September 17, 2024, the Department of Commerce ICFAI University in collaboration with Association of Mutual Funds of India (AMFI) hosted a highly informative webinar titled "Planning and Wealth Creation Through Mutual Funds." The session aimed to educate participants about the awareness of Investment in mutual funds, their benefits, and how they can be used as a tool for effective wealth management and financial planning. The webinar was attended by a diverse audience including students, professors, professionals, and individuals interested in personal finance and investment.

SCHEDULE:

Programme	Name
Virtual Hosting:	Mrs. Reveka Khan (Asst. Professor)
Welcome Address	Dr. I.B. Bhuyan (Registrar,ICFAI University, Meghalaya)
Inaugural Speech:	Dr. Alicia Gatphoh (Vice Chancellor, ICFAI University, Meghalaya)
Speaker:	Shri. Surya Kant Sharma – Senior Consultant AMFI (Former DGM SEBI)
Interactive Session:	Participants
Vote of Thanks:	Mrs. Iairisa Kharbuli (Asst. Professor)

AGENDA:

1. Welcome address

- Warm welcome to the speaker and attendees.
- Briefing on the theme of the webinar and its significance.
- Introduction of the speaker and his professional background.

- Relevance of the webinar in the field of Management Studies.

2. Inaugural Speech

- Warm welcome to the speaker.
- Briefing on mutual funds and the risk associated with it.
- Scope of mutual funds internationally.

3. Discussion on "Planning and Wealth Creation Through Mutual Funds"

- Understanding the concept and of investment.
- The importance of investment.
- Concept of real return.
- Element of risk and its management
- Significance of financial planning.
- Mutual Funds as a source of investment.

4. Interactive Q&A Session

- Audience questions answered by the speaker.

5. Vote of Thanks

Expression of gratitude to esteemed speaker, organizers, technical team and Participants.

Certificate: E-certificate was provided to all the active participants.

Feedback

The feedback from participants was overwhelmingly positive. Attendees appreciated the clarity and depth of the information presented, as well as the practical advice offered by the experts.

Conclusion

The webinar successfully met its objective of educating participants about mutual funds and their role in financial planning and wealth creation. The insights shared by the speakers provided valuable guidance for both novice and experienced investors. The Department of Commerce plans to continue hosting such educational events to further enhance financial literacy and investment knowledge among the community.